

WorkStart®

Name: *Sample Client*
Statement of Net Worth

Date: *Today's Date*

Assets		
Liquid Assets		Amount
	Cash	<i>2,500</i>
	Bonds, GICs, Canada Savings Bonds	
Investment Assets		
	Defined Contribution or Money Purchase Pension	
	RRSPs	<i>2,300</i>
	Stocks	
	Rental Property	
Personal Use Assets		
	Home	<i>350,000</i>
	Household effects	<i>1,500</i>
	Recreational property	
	Other	
Life Insurance Assets cash value		
	payable on death \$	
Total Assets		<i>356,300</i>
Liabilities		
	Mortgage	<i>273,000</i>
	Personal Loans	
	Line of Credit	<i>3,450</i>
	Credit Cards	<i>2,300</i>
Total Liabilities		<i>278,750</i>
Net Worth		
Total Assets Less Total Liabilities		<i>77,550</i>